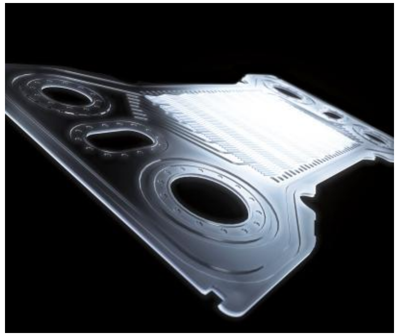


Conference starts at 11:00 (Swiss time)

FEINTOOL



Media and Analyst Conference on the Half-Year Results 2026

Feintool International Holding AG

Lars Reich, Chief Executive Officer
Marc Hundsdorf, Chief Financial Officer

27. August 2026

FEINTOOL
The Power of Commitment.

MEDIA AND ANALYST CONFERENCE

Agenda

11.00 Welcome

- First Half Year in Review
  CEO Lars Reich – 10 min.
- Financial Results
  CFO Marc Hundsdorf – 15 min.
- Outlook
  CEO Lars Reich – 10 min.

11.35 Your Questions

Lars Reich
Chief Executive Officer

Marc Hundsdorf
Chief Financial Officer

Materials

Online now

- Half-Year Report 2026
- Ad Hoc Release
- Slides of the Presentation

Online after the Conference

- Recording of the Conference

Visit: www.feintool.com/financial-results

First Half Year in Review

Lars Reich
Chief Executive Officer

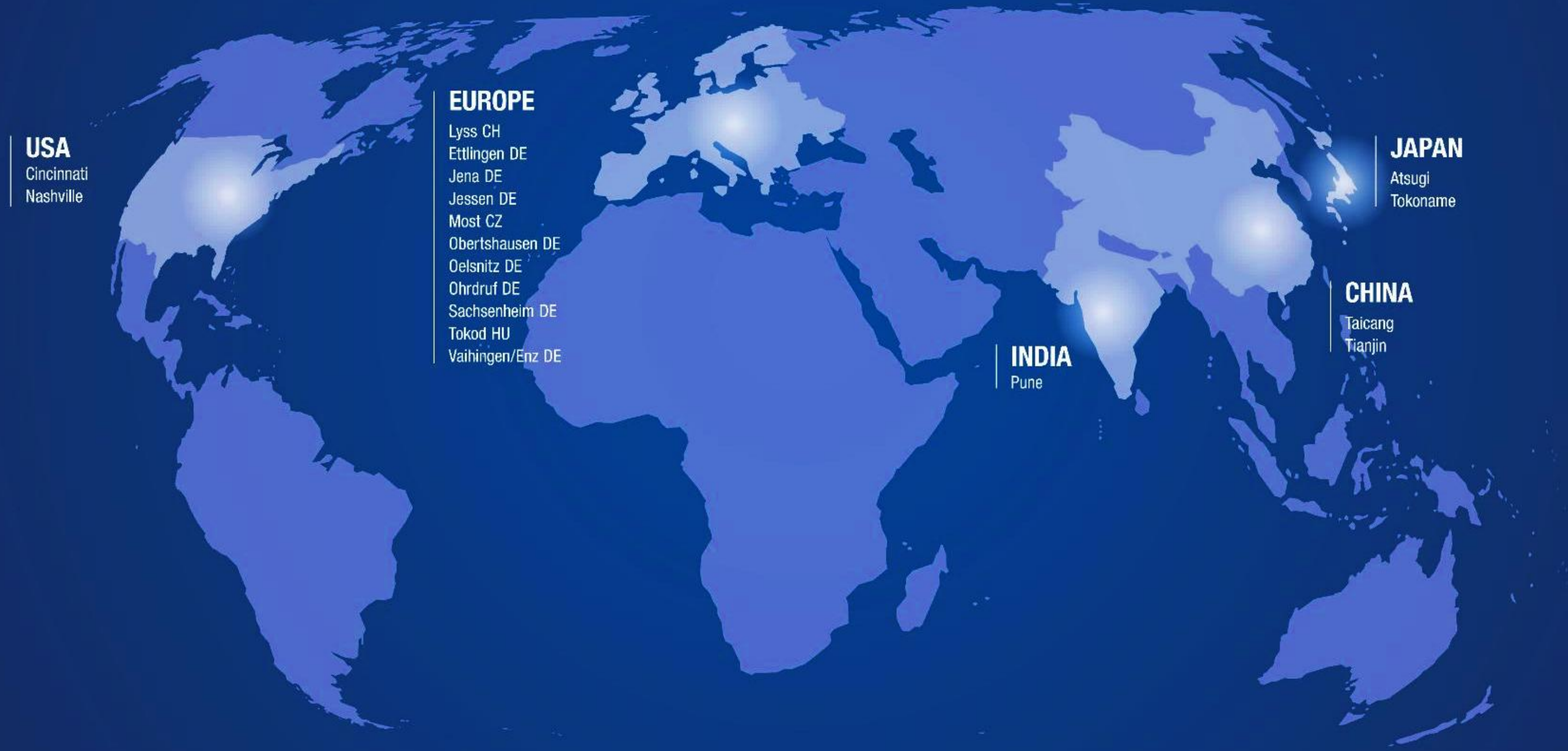
“Feintool experienced strong profitability growth and a significant increase in revenue.”

Lars Reich, CEO

Results confirm Transformation Measures

- Measures visible in cost base and flexibility
- Regional footprint is increasingly a competitive advantage
- Industrial applications create additional growth beyond automotive

The Markets



USA
Cincinnati
Nashville
EUROPE
Lyss CH
Ettlingen DE
Jena DE
Jessen DE
Most CZ
Obertshausen DE
Oelsnitz DE
Ohrdruf DE
Sachsenheim DE
Tokod HU
Vaihingen/Enz DE
INDIA
Pune
CHINA
Taicang
Tianjin
JAPAN
Atsugi
Tokoname

Robust Growth in the U.S.

- Growth driven by robust demand for hybrid vehicles
- Rapid expansion of AI data centers and demand for decentralized energy supply solutions are opening new applications
- Local rollout of Electrolamination Stamping technology in the second half of the year
- **Revenue rose by 23.4% (local currencies) and by 13.7% after currency effects resulting in CHF 111.5 million**

Solid Revenue in Europe

- Feintool successfully continued to stabilize Electrolamination Stamping operations
- Growth driven by Fineblanking and Cold Forming
- Hybrid applications and programs for internal combustion engine vehicles continued to perform well
- Diversification into industrial applications opens additional growth opportunities outside the automotive industry
- **Revenue rose by 5.4% (local currencies) and by 2.1% after currency effects resulting in CHF 203.7 million**

Asia: Welcome India

- Structural shift of automotive industry toward Asia
- Strengthened position with regional automotive manufacturers
- Chinese market characterized by intense competition and overcapacity
- Indian manufacturers increased their efforts to build local supply chains
- First Indian plant opened in Pune
- Varying demands in China, Japan, and India confirm Feintool's technological portfolio
- **Revenue rose by 6.9% (local currencies) and by 0.1% after currency effects resulting in CHF 38.5 million**

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The Power of Commitment.
Launching in India.


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Core Technologies coming to India
Fineblanking
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Why India? Why now?

Feintool is at the right place at the right time

- India is the world's third-largest automotive market
- Rapidly growing manufacturing and export hub
- Mature customer base and strong local ecosystem
- Ready for specialized high-precision manufacturing

The decision to build in Pune is more than an industrial investment. It is a strong signal of confidence in India's industrial maturity.

Building local Capabilities for future Growth

- First major order secured: Seat recliner program
- Production planned to start in early 2027
- Long-term customer partnership continued from China
- We are building a local platform for advanced precision components

Feintool's Strategy works

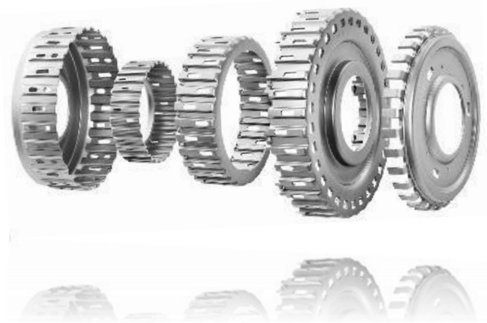
- The Group's long-term strategy remains unchanged
- Strategic focus on core technologies (Fineblanking, Cold Forming, E-Lamination Stamping)
- Feintool is in a strong position to benefit from structural growth trends in mobility, industrial, data center, and energy sectors
- Feintool's diversified “local-for-local” footprint provides resilience to geopolitical risks and successfully addresses regional market developments

Feintool's DNA: 4 distinctive Technologies

Fineblanking

E-Lamination Stamping

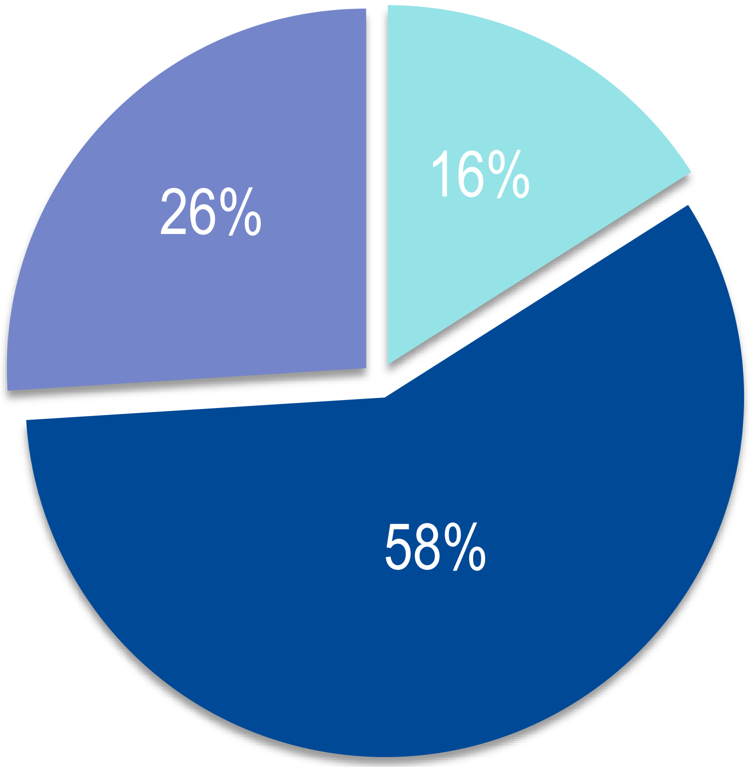
Cold Forming



Hydrogen FEINforming

FEINTOOL STRATEGY

Strategic Push towards industrial Customers



Sales Split Half Year 2026

Total: CHF 353 Mio.

- Non-Automotive
- Non-ICE
- ICE related

Highlights: First Half of 2026

353.3m

CHF Net Sales

8.8m

CHF EBIT

5.6%

Revenue Increase

3.2m

CHF Net Income

55.9%

Equity Ratio

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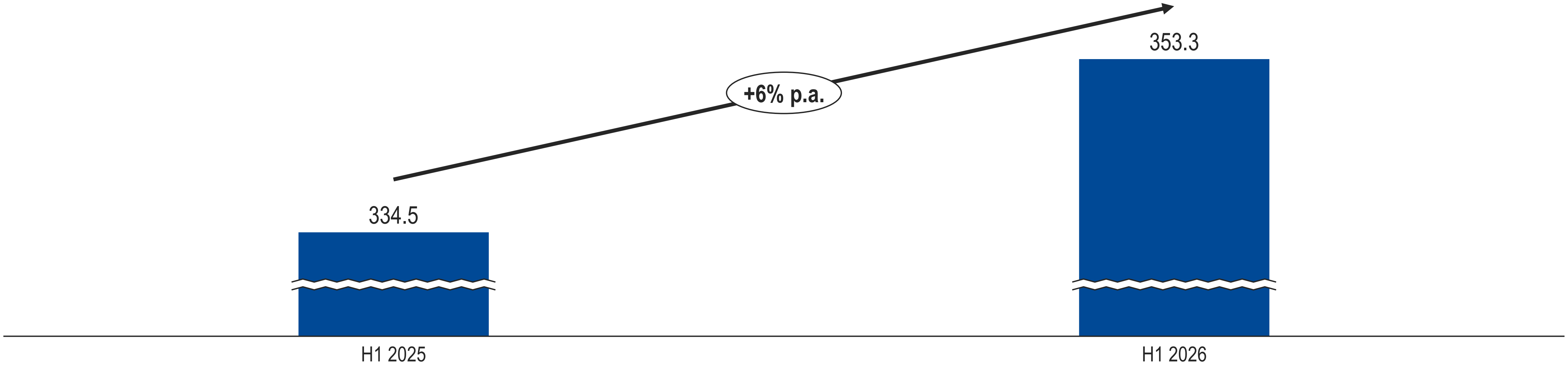
Financial Results

Marc Hundsdorf
Chief Financial Officer

Net Sales Group

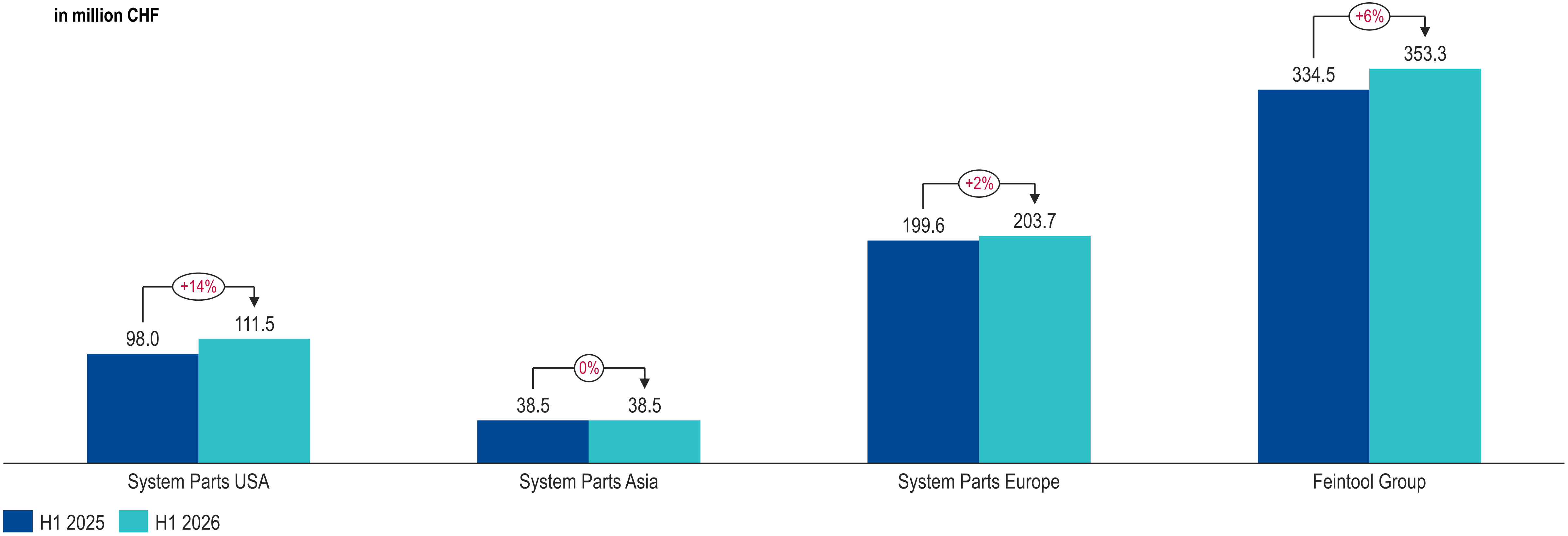
The Group achieved solid organic growth.

in million CHF



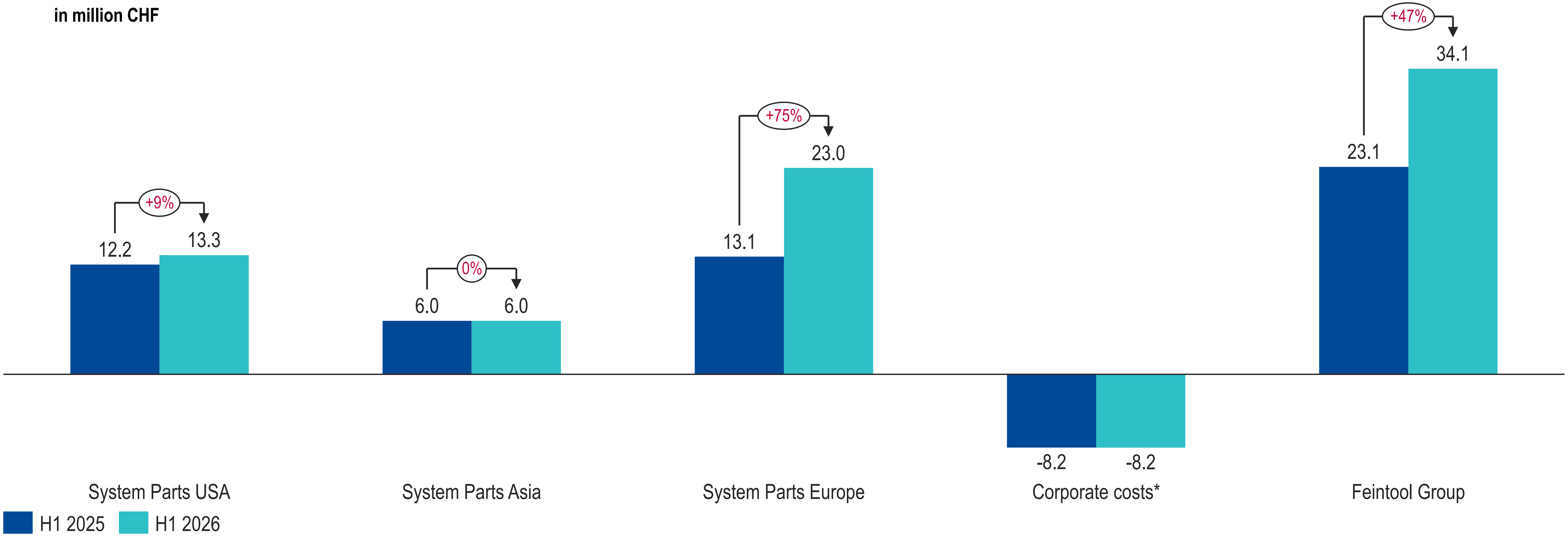
Net Sales

Solid operational growth in Europe and the U.S. based on local currencies.



EBITDA

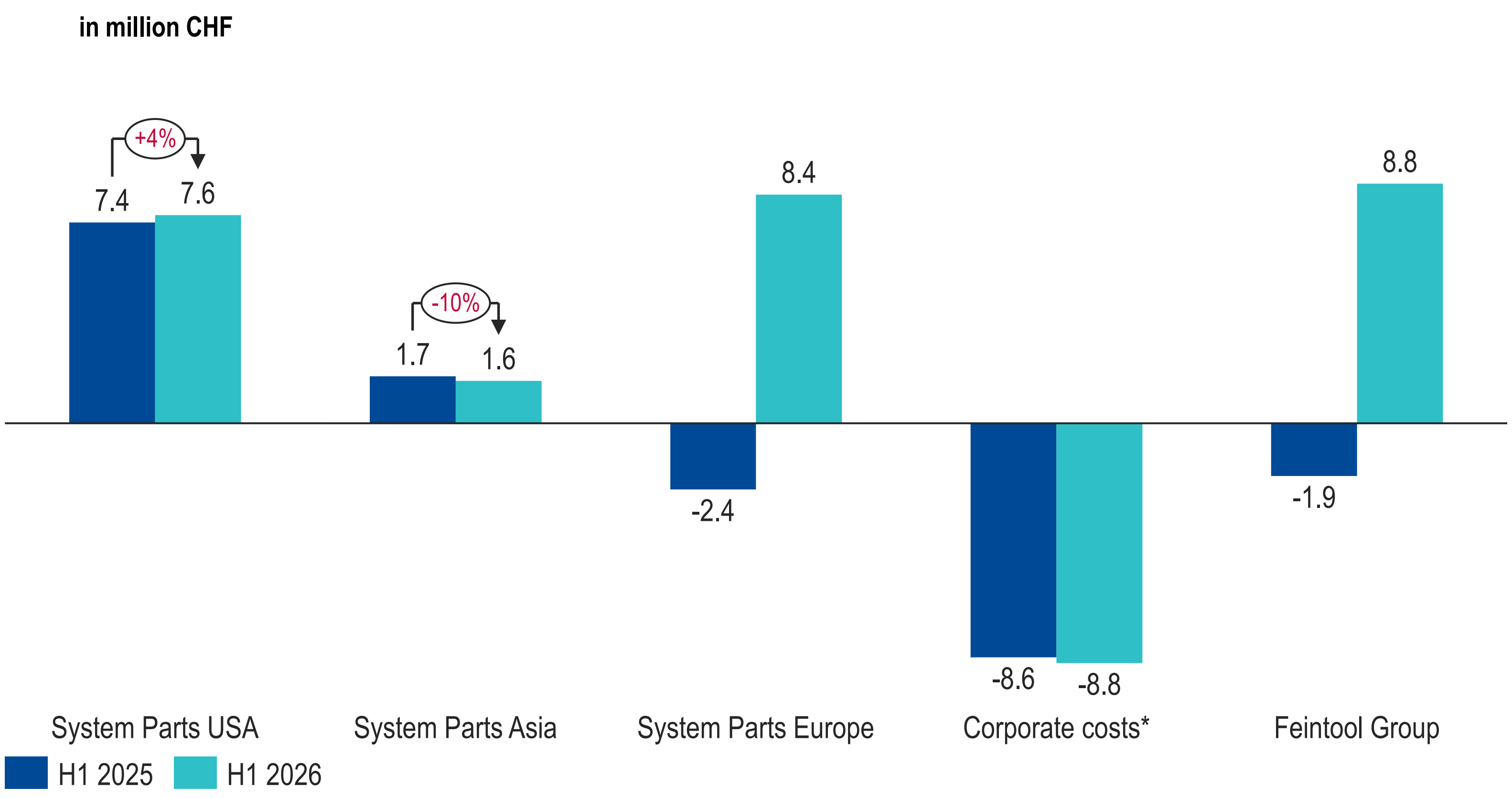
Feintool's earnings recovery is firmly underway.



* incl. including consolidation eliminations

EBIT

EBIT return to clearly positive territory.



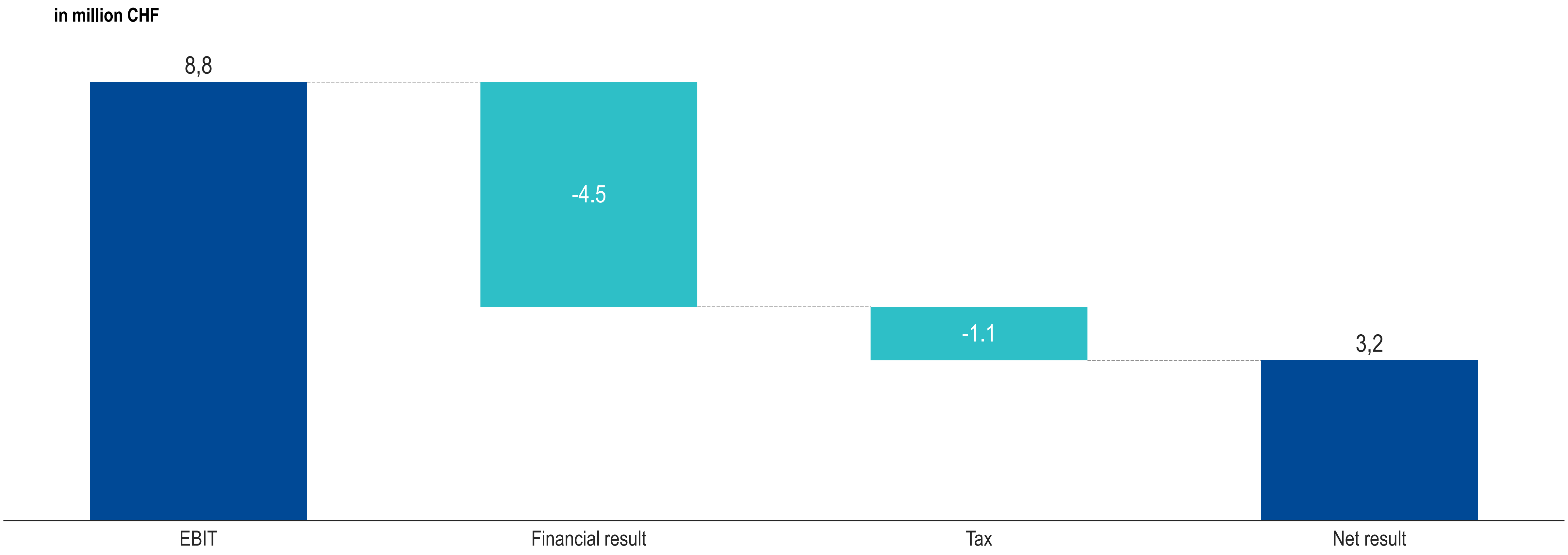
Depreciation H1 2025 vs H1 2026

in million CHF	H1 2025	H1 2026
System Parts USA	4.9	5.7
System Parts Asia	4.2	4.4
System Parts Europe	15.5	14.6

* incl. including consolidation eliminations

Group Result 1st HY 2026

Feintool returns to positive Net Income for the first time since 2023.



Balance Sheet

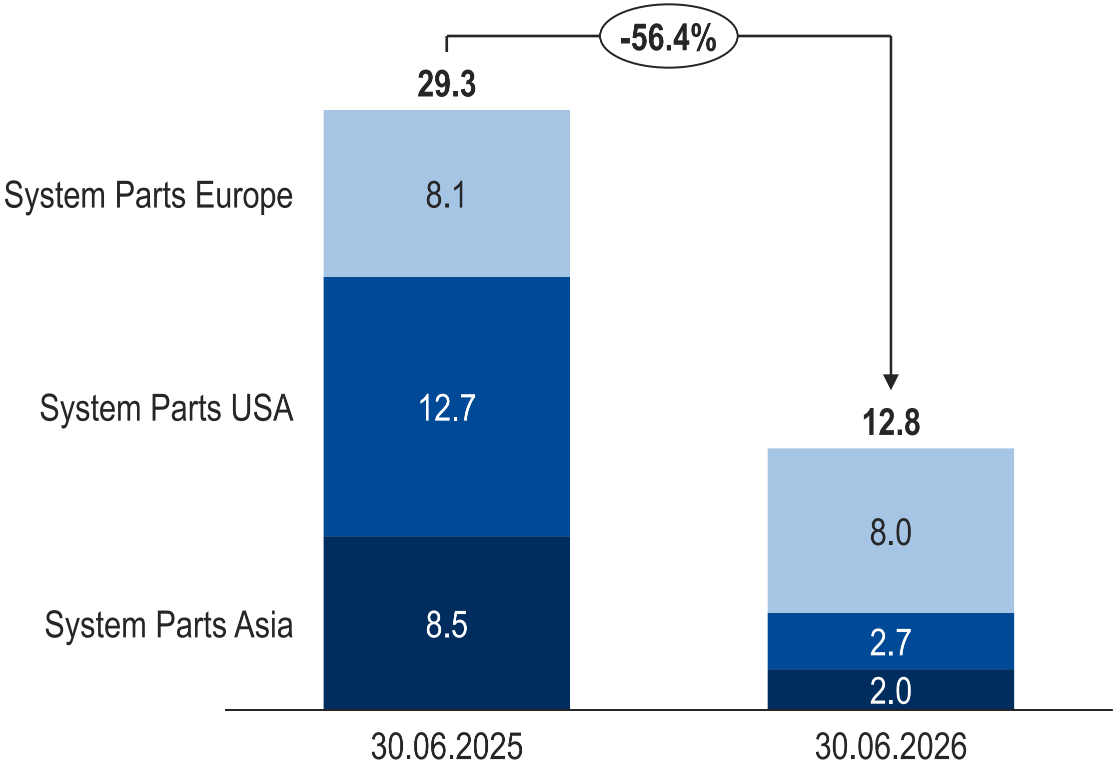
Feintool's Balance Sheet remains strong and stable.

Assets (in m CHF)	30.06.2026	31.12.2025	Difference
Cash and cash equivalents	90.3	82.6	7.7
Trade and other receivables	108.3	88.8	
Inventories and net contract assets	97.6	98.5	-0.9
Prepaid expenses and accrued income	6.4	5.1	1.4
Total current assets	**302.6**	**275.0**	**27.7**
Property, plant and equipment	348.8	356.7	-7.9
Other non-current assets	134.5	138.8	-4.3
Total non-current assets	**483.3**	**495.5**	**-12.2**
Total Assets	**785.9**	**770.5**	**15.5**

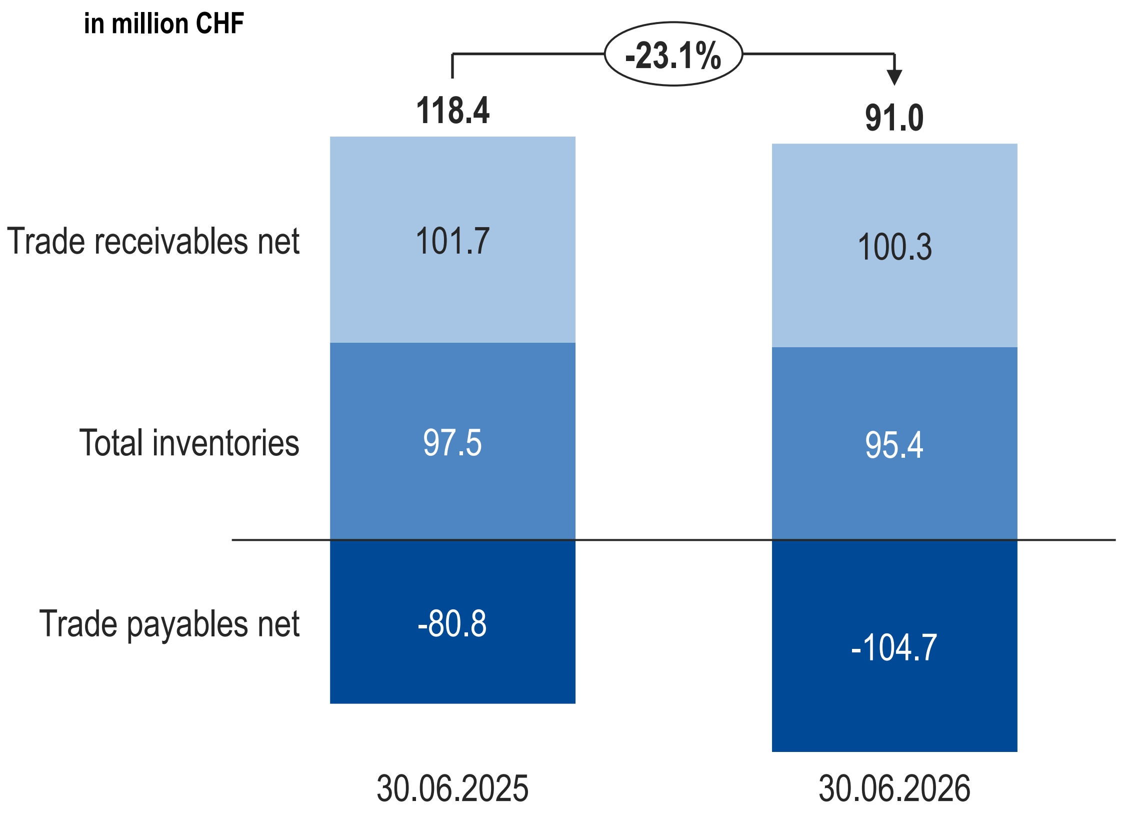
Liabilities (in m CHF)	30.06.2026	31.12.2025	Difference
Financial liabilities	158.4	140.3	18.1
Other liabilities	187.9	202.0	-14.1
Shareholder's equity	439.6	428.1	11.5
Total Liabilities	**785.9**	**770.5**	**15.5**
Equity ratio	55.9%	55.6%	0.4%
Net debt	68.1	57.7	10.4

Capex

in million CHF



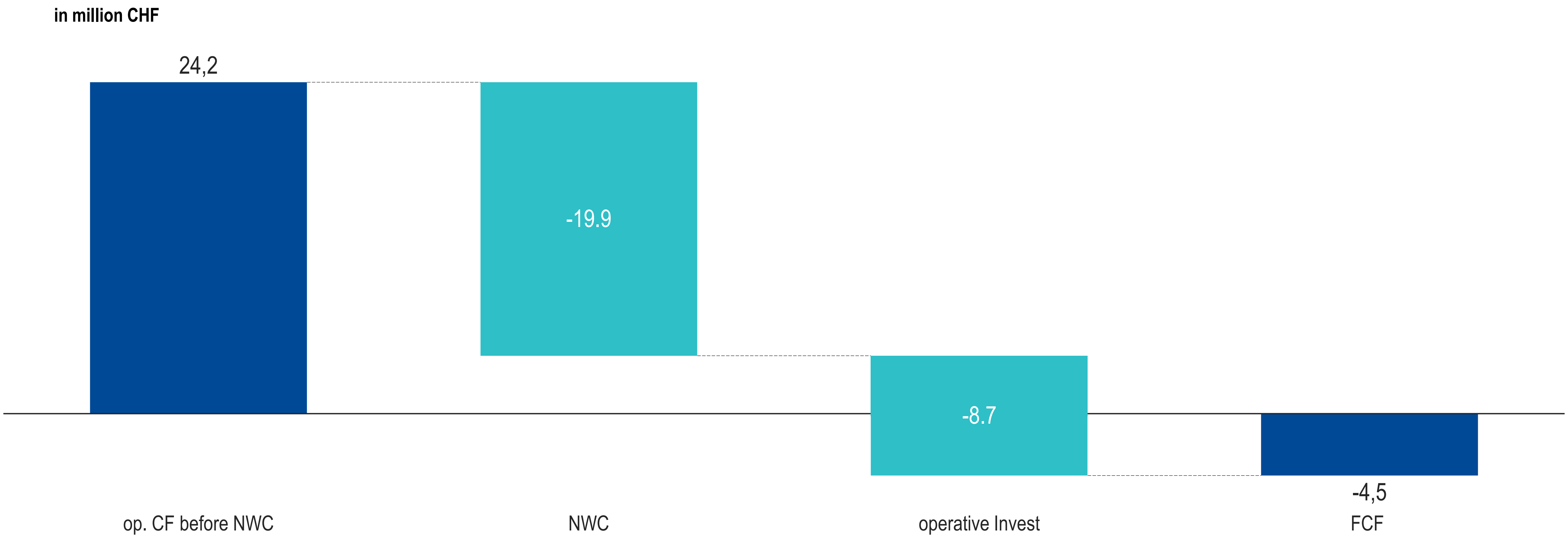
Net Working Capital*



* Trade Net Working Capital only

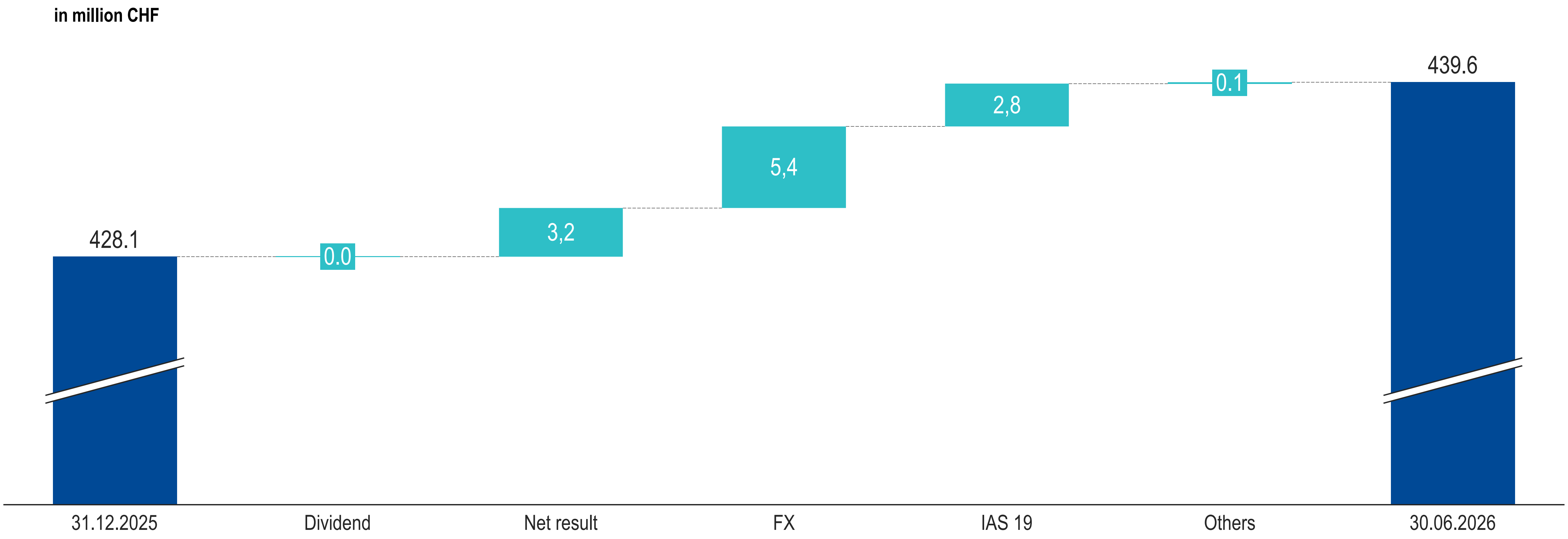
Cash Flow 1st HY 2026

Free Cash Flow has become a key management priority.



Equity

Equity increased supported by return to profitability.



Outlook

Lars Reich
Chief Executive Officer

“Our regional footprint is becoming a decisive competitive advantage.”

Lars Reich, CEO

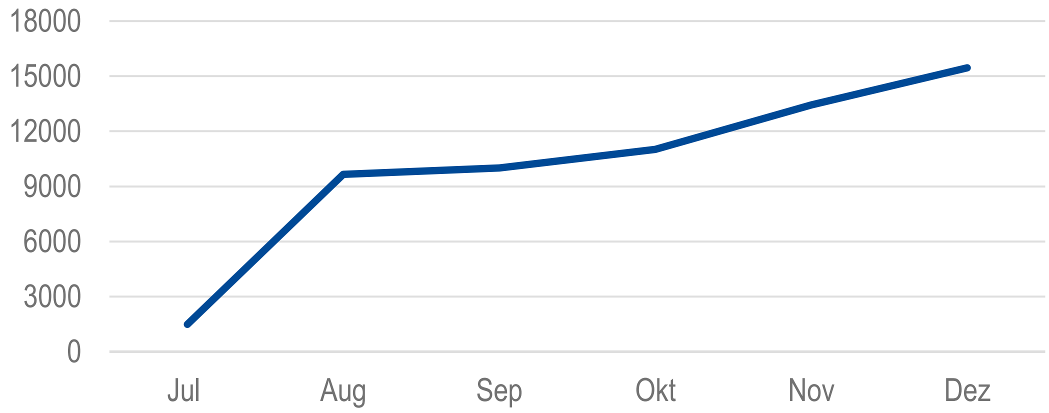
Stamping Start in USA

- First order for e-motor cores in the U.S.
- The cores will power cooling fans for AI data centers
- Start of production is planned for November 2026
- Server farms are expensive to operate, and cooling costs quickly mount up, making our E-Lamination Stamping technology increasingly sought after

Volvo E-Motor Core Production in Tokod, Hungary

- Feintool is very proud to power the new, visionary Volvo EX 60
- Volvo’s newest, industry-leading e-car sees high demand

Ramp Up VOLVO EX60



TurboCell Power Generation in Vaihingen, Germany

- Ultra-efficient primary and backup power generation for AI data centers, driven by gas turbines
- Latest Feintool glulock® technology: 96 UV-activated adhesive dots
- Ultra-thin sheet technology: Stack comprises 3,200 individual 0.1 mm e-stampings

Board Approval
Forming Press for India

- Expansion of the Pune site with Cold Forming technology to support long-term regional growth
- Further execution of Feintool's "local for local" strategy in one of the world's most dynamic manufacturing markets
- Start of production for cold-formed components in Pune is planned end of 2028

Highlights

USA

First U.S. E-Lamination Stamping Order

EUROPE

- Volvo EX 60 E-Motor Core: High Volume Production
- TurboCell Power Generation

ASIA

Cold Forming Press for Pune, India: Board Approval

Outlook Fiscal Year 2026

- Feintool expects the market environment to stay challenging and slightly slow down in the second half of 2026
  - North America to continue to show robust development
  - Further consolidation in Europe likely
  - The Chinese automotive market is expected to stabilize

Outlook Fiscal Year 2026

- For 2026 Feintool expects
  - Revenue growth of approximately 4%
  - EBIT percentage broadly in line with the level achieved in the first half of the year
  - Significantly positive free cash flow
- Disciplined capital allocation: medium-term CapEx target of around 5% of revenue

We understand the value of our commitments.

We commit to faster **innovation**,
lowering your **design risk.**

We commit to delivering **quality** parts,
lowering your **production risk.**

And we commit to **reliable** parts,
lowering your **purchasing risk.**

We make more than parts.
We make commitments.

Your Questions

Thank you for your attention.

We are happy to answer your questions.

Lars Reich
Chief Executive Officer

Marc Hundsdorf
Chief Financial Officer

Investor Relations Agenda

- **Roadshow: Investora Zürich 2026**
  16. and 17. September 2026
- **Media and Analyst Conference Financial Year 2026**
  24. February 2027*
- **General Meeting**
  28. April 2027*

** provisional dates*

Thank you!

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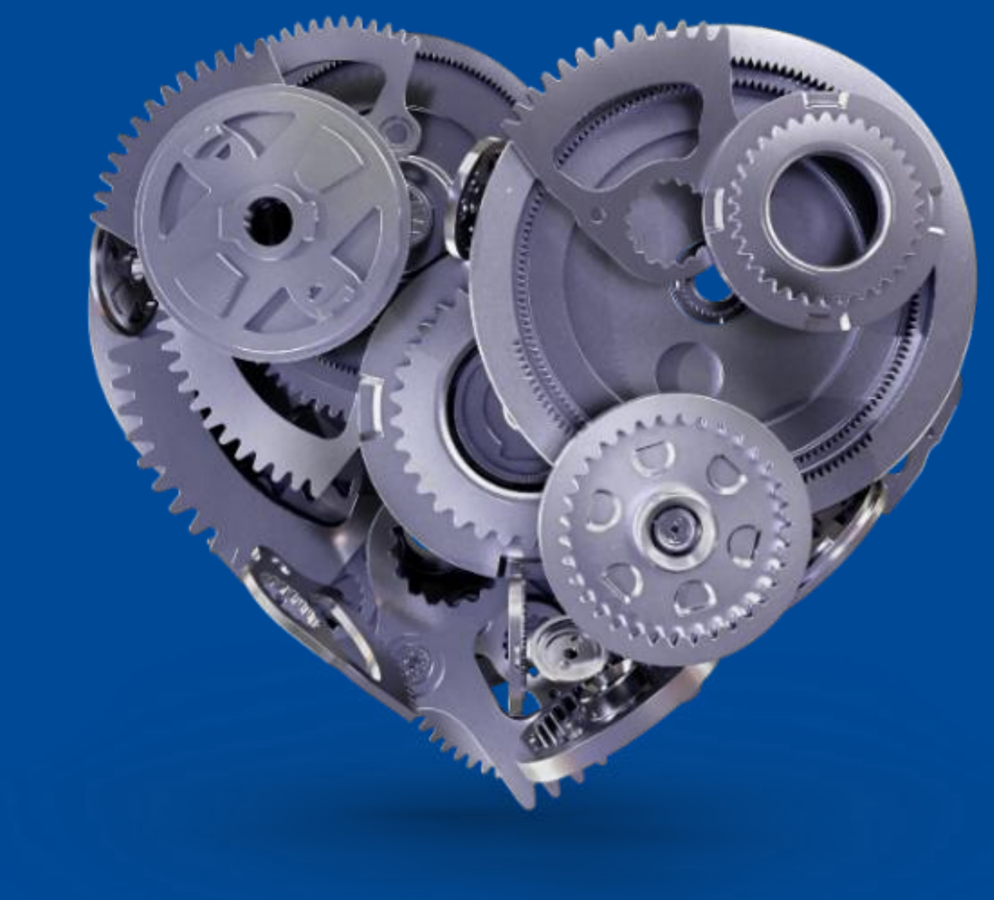

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