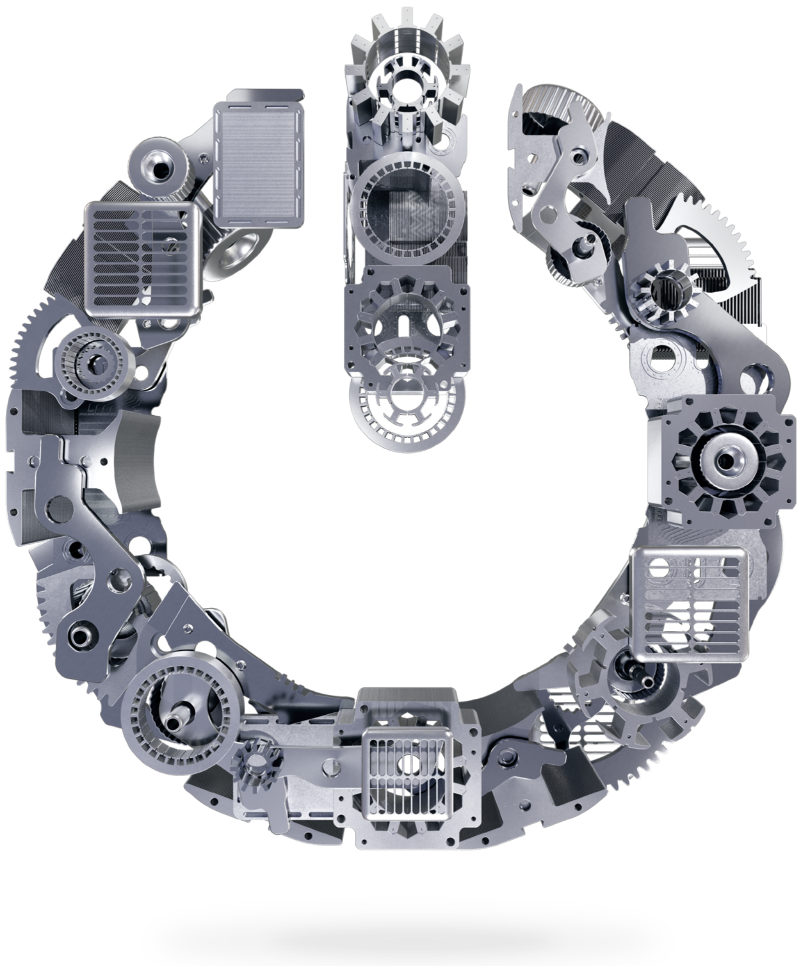


FEINTOOL GROUP

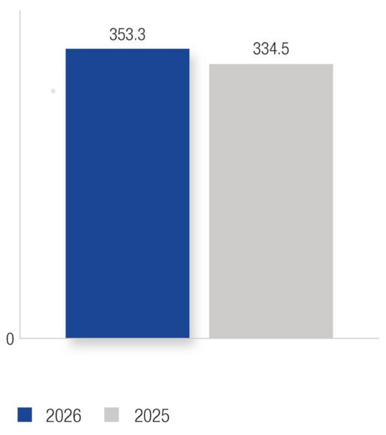
Half-Year Report 2026

FEINTOOL
The Power of Commitment.

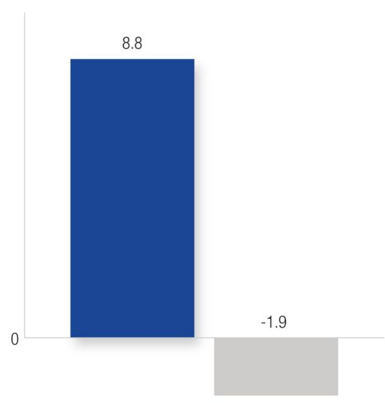
KEY FIGURES

		Change vs. prev. year	2026 01/01/– 06/30/26	2025 01/01/– 06/30/25
Income statement				
Net sales	in CHF m	5.6%	353.3	334.5
Earnings before interest, taxes, depreciation and amortization (EBITDA)		47.3%	34.1	23.1
Operating profit (EBIT)		n/a	8.8	-1.9
Net earnings		n/a	3.2	-5.0
EBITDA-Margin	in %	39.5%	9.6	6.9
EBIT-Margin		n/a	2.5	-0.6
Net return on sales		n/a	0.9	-1.5
Balance sheet				
Net debt	in CHF m	-15.0%	68.1	80.1
Equity ratio	in %	0.9%	55.9	55.5
Other				
Number of employees (excl. apprentices)		-4.6%	2 976	3 118

Net sales
in CHF M



Operating profit (EBIT)
in CHF M



LETTER TO THE SHAREHOLDERS

Dear Shareholders,

The Feintool Group experienced a significant increase in revenue and strong profitability growth in the first half of 2026. Adjusted for currency effects, net sales grew by 10.8 % and by 5.6 % in Swiss francs, despite a market environment that remained challenging and increasingly differentiated by region. Varied demand trends, new trade barriers, and geopolitical tensions affected the automotive industry as well as investment activity in numerous industrial sectors. The shift toward electrified powertrains continued, with different patterns in each region. At the same time, hybrid powertrains and industrial applications – such as those for AI data centers – gained significance. The ongoing regionalization of the automotive industry is increasing the importance of customer proximity, local production capacity, and high supply chain capability.

The transformation measures implemented in the past years are yielding results. The sustainably improved cost structure, the increased operational flexibility, and our global production network have created a significantly stronger position today compared to one year ago. This enables Feintool to offer its three core technologies – electrolamination stamping, fineblanking, and cold forming – within all major markets and to provide local support to its customers worldwide. This strengthens the Group’s competitiveness and confirms its strategic focus in an increasingly regionalized market environment. The strengthened operational position is also increasingly reflected in regional business performance – including new projects and gains in market share.

The Group’s long-term strategy remains unchanged. The growing diversification in industrial and green energy applications is expanding the addressable market and adding new growth areas to the traditional automotive business. This puts Feintool in a strong position to benefit from structural growth trends in the mobility, industrial, data center, and energy sectors.

Financials

In the first half of 2026, revenue increased by 5.6 % to CHF 353.3 million. Adjusted for currency effects, net sales grew by 10.8 %. While EBITDA rose by 47.3 % to CHF 34.1 million, EBIT improved to CHF 8.8 million, compared with CHF –1.9 million in the same period of the previous year. The EBITDA margin rose to 9.6 % and the EBIT margin to 2.5 %. Feintool is successfully continuing on its current course toward a sustainable improvement in profitability.

Free cash flow improved significantly compared with the prior year, coming in at CHF –4.5 million, compared with CHF –17.7 million in the first half of 2025. In addition to reduced capital expenditures, the measures implemented to improve cash generation had a positive effect, although the sharp seasonal increase in trade receivables prevented a significantly positive free cash flow.

Equity increased by CHF 11.5 million to CHF 439.6 million in the first half of 2026. The continued high equity ratio of 55.9 % confirms the company’s strong financial foundation and provides stability for its ongoing strategic development.

The financial performance confirms that the transformative measures implemented in recent years are having an impact.

Europe

Revenue in Europe rose by 5.4 % in local currencies in the first half of 2026. However, negative currency effects reduced reported growth to 2.1 %, resulting in revenue of CHF 203.7 million.

The market environment in Europe remained challenging in the first half of 2026. While demand for battery-electric vehicles remained subdued overall, the momentum in new registrations picked up toward the end of the reporting period. At the same time, competitive pressure from new market participants increased, leading to a high level of dynamism in model and platform decisions. Hybrid applications and programs for vehicles with internal combustion engines showed steady growth. In addition, business outside the traditional automotive industry gained importance in Europe.

Revenue growth was driven in particular by fineblanking and cold forming, while Feintool successfully continued to stabilize its electrolamination stamping operations. Overall, the business performance confirms the growing impact of the transformation measures implemented in recent years and the sustained improvement in the competitiveness of the European sites. At the same time, Feintool remains committed to its production and technology hub in Lyss, Switzerland, and is making substantial investments in the expansion of its technology center to strengthen its technological leadership over the long term.

Diversification into industrial applications opens up additional growth opportunities outside the automotive industry. As a result, the industrial business is gradually developing into another pillar alongside the traditional automotive business. New applications in the fields of hydrogen, industrial drive systems, and electric motors underscore this trend and create additional growth potential.

USA

Revenue in the U.S. developed very positively in the first half of 2026, rising by 23.4 % in local currencies. Due to the negative impact of exchange rates, reported revenue increased by 13.7 % to CHF 111.5 million.

This growth was driven by continued robust demand for hybrid vehicles. At the same time, internal combustion engines remained the dominant drive type in the United States. In addition, range extender concepts offer further potential for several of the Group’s core technologies. With the local rollout of electrolamination stamping technology in the second half of the year, Feintool will, for the first time, be able to offer all three of its core technologies – fineblanking, forming, and electrolamination stamping – locally in the U.S. as well. Previously, these electrical motor components have been shipped to U.S. customers from Europe. Now, customer proximity is strengthened, delivery routes are shortened, and competitiveness in the U.S. market is enhanced.

Business with industrial applications continued to gain momentum. The rapid expansion of AI data centers and the growing demand for decentralized energy supply solutions are opening up new applications for power generation, cooling, and energy supply components. This creates additional business opportunities for generator rotor and stator assemblies, as well as for bipolar plates used in fuel cells and electrolyzers. At the same time, demand is rising for components for ventilation and water pump motors, as well as for rail transportation drive systems.

The newly strengthened U.S. sales team is delivering results and secured several major new orders during the reporting period. With its local offering of all three core technologies, Feintool is in an excellent position to capitalize on growth in the U.S. market.

Asia

Revenue in Asia rose by 6.9 % in local currencies in the first half of 2026. Due to negative currency effects, reported revenue totaled CHF 38.5 million, up 0.1 % from the prior-year level.

The structural shift of the automotive industry toward Asia continued in the first half of 2026. At the same time, the Chinese market continued to be characterized by intense competition and overcapacity, prompting Chinese manufacturers to expand their export activities and strengthen their international presence by establishing local production facilities in Europe and the United States. Meanwhile, Indian manufacturers increased their efforts to build local supply chains and production partnerships.

Feintool has a strong local presence in key Asian markets and can supply both global and regional automotive manufacturers right where they are located. The varying market demands – battery-electric vehicles in China, hybrid vehicles in Japan, and vehicles with internal combustion engines in India – confirm the Group’s broad technological portfolio.

Feintool is in the right place at the right time in India. The opening of the new facility in Pune strengthens the company’s presence in one of the world’s fastest-growing automotive markets. A first order for the production of seat adjustment components has already been secured for the new facility. Production is scheduled to start in the first quarter of 2027. Beyond that, Feintool was able to strengthen its position with regional automotive manufacturers.

Sustainability

Our progress to date, goals, and measures are detailed in the sustainability section of the 2025 Annual Report. The “SDG Impact – Top 30 Switzerland” sustainability analysis published by Inrate in July 2026 ranked Feintool second among all companies in the Swiss Performance Index (SPI). This result confirms the sustainable focus of our business model and our contribution to corporate development that creates long-term value.

Outlook

Feintool expects the market environment to stay challenging and slightly slow down in the second half of 2026. Demand is likely to continue to vary by region: North America continues to show robust development, while further consolidation is expected in Europe. The Chinese automotive market is expected to stabilize in the third quarter and regain momentum in the fourth quarter. Based on the current market environment and business performance, Feintool expects revenue growth of approximately 4 % and EBIT percentage broadly in line with the level achieved in the first half of the year for the 2026 fiscal year. Feintool targets a significantly positive free cash flow.

The ongoing regionalization of the automotive industry confirms the Group’s strategic focus on a global production platform and the “local for local” principle. This enables the Feintool Group to supply its customers locally in key markets and respond flexibly to regional market demands. The global production platform offers sufficient capacity reserves to support the expected growth at the existing plants. At the same time, Feintool is continuously investing in the further development of its global production platform and plans to allocate approximately 5 % of its revenue to these investments in the medium term. Combined with its very solid financial foundation, this enables the Feintool Group to support its customers as a reliable, long-term partner even in a volatile market environment and to consistently implement its strategic growth initiatives.

Feintool is optimistic about the medium- and long-term development of its end markets. Global megatrends in low-carbon energy generation, energy storage, and mobility remain intact and create significant potential for the Group’s technologies in structurally growing markets.

Our thanks

The fact that we are navigating a challenging market environment affects you, our shareholders. We would like to thank you for the trust you have placed in us and our strategy. We also thank our customers, worldwide employees, and all our business partners for their long-standing and trusting cooperation.

Norbert Indlekofer
Chairman of the Board of Directors

Lars Reich
Chief Executive Officer

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

(unaudited)	Note	1st HY 2026 01/01/-06/30/2026 in CHF 1 000	in %	1st HY 2025 01/01/-06/30/2025 in CHF 1 000	in %
Net sales		**353 315**	**100.0**	**334 526**	**100.0**
Change in finished and semi-finished goods and work in progress		1 182		-4 048	
Capitalized self-generated assets		690		698	
Material expenses		-170 828		-156 605	
Personnel expenses		-99 733		-105 677	
Other operating expenses		-51 036		-46 608	
Other operating income		484		846	
Earnings before interest, taxes, depreciation and amortization (EBITDA) [1]		**34 074**	**9.6**	**23 132**	**6.9**
Depreciation and amortization [3]		-25 299		-25 068	
Operating profit (EBIT) [2]		**8 775**	**2.5**	**-1 936**	**-0.6**
Financial expenses		-8 619		-8 656	
Financial income		4 121		3 944	
Earnings before income taxes		**4 277**	**1.2**	**-6 648**	**-2.0**
Income taxes		-1 069		1 662	
Net income attributable to Feintool shareholders		**3 208**	**0.9**	**-4 986**	**-1.5**

[1] Includes the operating result before depreciation and amortization, (net) financial income and income tax.

[2] Includes the operating result before financial result and income tax.

[3] No impairment losses or reversals of impairment losses were recognized during the six-month period ended 30 June 2026.

(unaudited)	Note	1st HY 2026 01/01/-06/30/2026 in CHF 1 000	in %	1st HY 2025 01/01/-06/30/2025 in CHF 1 000	in %
Other comprehensive income					
Items that may be and are reclassified to profit or loss					
Translation differences		5 379		-24 861	
Items that may not be reclassified to profit or loss					
Remeasurements of net defined benefit liability		3 625		5 926	
Income taxes on non recyclable items		-797		-1 326	
Total other comprehensive income		**8 207**		**-20 261**	
Total comprehensive income attributable to Feintool shareholders		**11 415**		**-25 248**	
Net income attributable to Feintool shareholders		3 208		-4 986	
Total comprehensive income attributable to Feintool shareholders		11 415		-25 248	
Basic earnings per share (in CHF)		0.22		-0.34	
Diluted earnings per share (in CHF)		0.22		-0.34	
Number of employees as of June 30					
Number of employees excl. 77 (previous year 80) trainees		**2 976**		**3 118**	

CONSOLIDATED BALANCE SHEET

(unaudited)	Note	06/30/2026 in CHF 1 000	in %	12/31/2025 in CHF 1 000	in %
ASSETS					
Current assets					
Cash and cash equivalents		90 308		82 613	
Trade and other receivables		103 806		84 506	
Tax receivables		4 503		4 328	
Inventories		97 591		98 462	
Prepaid expenses and accrued income		6 409		5 051	
Total current assets		**302 617**	**38.5**	**274 960**	**35.7**
Non-current assets					
Property, plant and equipment		348 810		356 693	
Goodwill		79 695		79 905	
Intangible assets		32 835		35 805	
Financial assets		4 749		5 291	
Deferred tax assets		17 222		17 806	
Total non-current assets		**483 311**	**61.5**	**495 500**	**64.3**
TOTAL ASSETS		785 928	100.0	770 460	100.0
LIABILITIES					
Current liabilities					
Financial liabilities		13 297		15 031	
Trade and other payables		79 230		85 433	
Tax liabilities		3 775		3 056	
Accrued expenses and deferred income		33 313		27 614	
Current provisions		7 249		17 791	
Total current liabilities		**136 864**	**17.4**	**148 925**	**19.3**
Non-current liabilities					
Financial liabilities	2	145 117		125 276	
Non-current provisions		1 539		1 585	
Deferred tax liabilities		16 875		16 468	
Employee benefit liabilities		45 917		50 099	
Total non-current liabilities		**209 448**	**26.7**	**193 428**	**25.1**
Total liabilities		**346 312**	**44.1**	**342 353**	**44.4**
Equity					
Share capital		147 445		147 445	
Capital reserves		206 730		206 881	
Retained earnings		196 776		190 740	
Treasury shares		-11		-256	
Translation differences		-111 324		-116 703	
Total equity		**439 616**	**55.9**	**428 107**	**55.6**
TOTAL EQUITY AND LIABILITIES		785 928	100.0	770 460	100.0

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

in CHF 1 000	Share capital	Treasury shares	Capital reserves	Retained earnings	Translation differences	Total equity
January 1, 2025	**147 445**	**-357**	**207 014**	**189 333**	**-91 863**	**451 572**
Translation differences	–	–	–	–	-24 861	-24 861
Reassessment of net defined benefit liability, net of tax	–	–	–	4 600	–	4 600
Total other comprehensive income	**–**	**–**	**–**	**4 600**	**-24 861**	**-20 261**
Net income attributable to Feintool shareholders	–	–	–	-4 986	–	-4 986
Total comprehensive income attributable to Feintool shareholders	**–**	**–**	**–**	**-386**	**-24 861**	**-25 248**
Share-based management remuneration [1]	–	284	-254	–	–	30
June 30, 2025	**147 445**	**-73**	**206 760**	**188 947**	**-116 724**	**426 355**
January 1, 2026	**147 445**	**-256**	**206 881**	**190 740**	**-116 703**	**428 107**
Translation differences	–	–	–	–	5 379	5 379
Reassessment of net defined benefit liability, net of tax	–	–	–	2 828	–	2 828
Total comprehensive income	**–**	**–**	**–**	**2 828**	**5 379**	**8 207**
Net income attributable to Feintool shareholders	–	–	–	3 208	–	3 208
Total comprehensive income attributable to Feintool shareholders	**–**	**–**	**–**	**6 036**	**5 379**	**11 415**
Share-based management remuneration [1]	–	245	-151	–	–	94
June 30, 2026	**147 445**	**-11**	**206 730**	**196 776**	**-111 324**	**439 616**

[1] The share-based management remuneration involves payment of part of the salary in shares.

CONSOLIDATED STATEMENT OF CASH FLOWS

	Note	1st HY 2026 01/01/-06/30/2026 in CHF 1 000	1st HY 2025 01/01/-06/30/2025 in CHF 1 000
Net income attributable to Feintool shareholders		3 208	-4 986
Depreciation and amortization		25 299	25 068
(Gain)/loss on disposal of property, plant and equipment		-11	-438
Increase/(decrease) in provisions and valuation allowances		-10 557	-8 401
Other non-cash changes		1 120	-277
Income taxes		1 069	-1 662
Paid Income taxes		-472	-2 085
Financial result		4 497	4 710
Cash flows from operating activities before change in net working capital (NWC)		**24 153**	**11 929**
Increase/decrease in:			
Accounts receivables		-18 449	-7 060
Inventories		1 208	975
Prepaid and accrued expenses and income		3 928	4 854
Accounts payables		-6 620	-292
Cash flows from operating activities		**4 220**	**10 406**
Investments in property, plant and equipment		-10 362	-27 132
Disposals of property, plant and equipment		542	958
Investments in intangible assets		-155	-97
Disposals of intangible assets		18	–
Purchase of financial assets		-500	-2 258
Disposal of financial assets		1 615	186
Interest received		113	129
Other financial income		–	156
Cash flows from investing activities		**-8 729**	**-28 058**

	Note	1st HY 2026 01/01/-06/30/2026 in CHF 1 000	1st HY 2025 01/01/-06/30/2025 in CHF 1 000
Borrowing of interest-bearing liabilities	2	27 692	11 660
Repayment of interest-bearing liabilities		-8 585	-8 328
Payment of financial lease liabilities		-3 458	-4 026
Interest paid		-3 851	-3 264
Cash flows from financing activities		**11 798**	**-3 958**
Translation differences Cash and cash equivalents		406	-3 304
Change in cash and cash equivalents		**7 695**	**-24 914**
Cash and cash equivalents at the beginning of the period		82 613	77 056
Cash and cash equivalents at the end of the period		90 308	52 142

Lease payments are classified as follows on the statement of cash flows:

- Cash payments for the amortization portion are recognized as financing activities.
- Cash payments for the interest portion are recognized in cash flow from financing activities.
- Cash payments for non-capitalized leases are recognized in cash flow from operating activities.

Alternative performance measure	01/01/-06/30/2026 in CHF 1 000	01/01/-06/30/2025 in CHF 1 000
Cash flows from operating activities	4 220	10 406
Cash flows from investing activities	-8 729	-28 058
Free cash flow [1]	**-4 509**	**-17 652**

[1] Free cash flow is an alternative performance measure and is not a key figure under IFRS. It shows the cash and cash equivalents available to the company after necessary investments. Free cash flow is calculated directly from figures derived from the IFRS cash flow statement.

NOTES TO THE HALF-YEAR REPORT

GENERAL PRINCIPLES

The unaudited, condensed consolidated half-year financial statements of the Feintool Group (hereinafter referred to as ‘the Group’) as of June 30, 2026, are based on the individual financial statements of the Group companies, prepared in accordance with uniform accounting policies. They include Feintool International Holding AG, Lyss (Switzerland), and all subsidiaries in which the Group holds a controlling interest. A complete list of these entities is available in the Annual Financial Report dated December 31, 2025 (page 143).

The condensed consolidated half-year financial statements have been prepared in accordance with IAS 34 “Interim Financial Reporting”. This report is not subject to the same requirements as the consolidated Annual Financial Report and should therefore be read in conjunction with the Annual Financial Report dated December 31, 2025.

There were no changes in the scope of consolidation in the first half year of 2026.

The condensed consolidated half-year financial statements are shown in Swiss francs (CHF), rounded to the nearest thousand.

They were authorized for publication by the Board of Directors on August 26, 2026.

CHANGES TO THE ACCOUNTING PRINCIPLES

The accounting policies applied in these condensed consolidated half-year financial statements are the same as those applied in the consolidated financial statements as of December 31, 2025. New and revised standards and interpretations effective as of January 1, 2026, have been applied but did not have any significant impact on the Group’s condensed consolidated half-year financial statements.

In April 2024, the International Accounting Standards Board (IASB) issued IFRS 18, a new standard on presentation and disclosure in financial statements, which replaces IAS 1. IFRS 18 will apply for annual reporting periods beginning on or after January 1, 2027. The Group has made significant progress in assessing the impact of the initial application on its consolidated financial statements and has identified the key areas affected.

KEY ESTIMATES

The preparation of the condensed consolidated half-year financial statements requires that the management makes assessments and assumptions which influence the amounts of assets and liabilities, the statement of contingent receivables and liabilities, as well as income and expenditure. Areas in which estimates have a significant influence on the carrying amount include the calculation of provisions, the economic useful life of the fixed assets, the expected future cash flow from capitalized development costs, the assessment of expected and deferred taxes, and the actuarial assumptions in the calculation of pension obligations. These estimates may differ from the actual results and hence have a significant impact on the Group’s financial position and results of operations.

IMPACTS OF OECD GLOBAL MINIMUM TAX RATE

The Organisation for Economic Co-operation and Development (OECD) published the Pillar Two Model Rules in December 2021, establishing a global framework for minimum taxation of multinational enterprises. The Group falls within the scope of these rules. Several countries in which the Group operates have enacted corresponding legislation. In Switzerland, a Qualified Domestic Minimum Top-up Tax (QDMTT) has been effective since 1 January 2024 and the Income Inclusion Rule (IIR) since 1 January 2025. The introduction of the Undertaxed Profits Rule (UTPR) has been postponed.

The Group applies the mandatory temporary exception under IAS 12 regarding the recognition and disclosure of deferred taxes related to Pillar Two income taxes.

Based on the assessment performed and the information available as of 30 June 2026, the Group does not expect Pillar Two legislation to have a material impact on its current tax expense or effective tax rate. The Group continues to monitor regulatory developments and the application of the rules in the jurisdictions in which it operates and provides disclosures in accordance with IAS 12.88A–D.

CONTINGENT LIABILITIES/PURCHASE COMMITMENTS

The contingent liabilities arising from received funding, which has certain conditions attached, amount to CHF 0.6 million (half-year 2025 CHF 3.0 million). Failure to comply with these terms and conditions may result in the funds or part of it must be repaid.

The Group has undertaken to purchase property, plant and equipment and inventories amounting to CHF 77.0 million (half-year 2025 CHF 73.1 million).

SEASONALITY

The business segments of the Group are subject to no significant seasonal fluctuations.

CURRENCY TRANSLATION

The Group used the following exchange rates in the half-years:

		06/30/2026	06/30/2026	12/31/2025	06/30/2025
		Closing rate	Average rate	Closing rate	Average rate
China	CNY 100	11.8988	11.4891	11.3159	11.7303
Eurozone	EUR 1	0.9224	0.9167	0.9314	0.9408
India	INR 100	0.8552	0.8397	0.8820	0.9988
Japan	JPY 100	0.4984	0.4973	0.5059	0.5747
Czech Republic	CZK 100	3.8028	3.7662	3.8429	3.7708
USA	USD 1	0.8095	0.7869	0.7927	0.8544

1 SEGMENT INFORMATION

1.1 Products and services 2026

in CHF 1 000	System Parts Europe	System Parts USA	System Parts Asia	Total segments	Corporate	Eliminations	Total
Net sales	203 722	111 457	38 516	353 695	–	-380	353 315
- Intercompany income	-329	–	-51	-380	–	380	–
Total net sales – Group	**203 393**	**111 457**	**38 465**	353 315	**–**	**–**	353 315
EBITDA	**23 003**	**13 291**	**5 953**	42 247	**-8 133**	**-40**	34 074
Depreciation and amortization	-14 628	-5 671	-4 396	-24 695	-1 444	840	-25 299
Operating profit (EBIT)	**8 375**	**7 620**	**1 557**	17 552	**-9 577**	**800**	8 775
Financial expenses							-8 619
Financial income							4 121
Income taxes							-1 069
Net income attributable to Feintool shareholders							3 208
Number of employees	**1 706**	**730**	**502**	2 938	**38**	**–**	2 976
Assets	**373 197**	**150 670**	**131 507**	655 374	**289 177**	**-158 624**	785 927
Net working capital [1]	**47 387**	**32 414**	**16 421**	96 222	**-3 685**	**1 088**	93 625
Investments in property, plant and equipment/intangible assets (incl. leases)	**6 686**	**2 740**	**1 992**	11 418	**1 345**	**–**	12 763

1.2 Geographical areas 2026

	Switzerland	Europe excl. Switzerland	Americas	Asia	Total
Total net sales – Group [2]	**2 183**	**197 195**	**112 372**	**41 565**	353 315
thereof Germany		113 914			
thereof USA			73 581		
thereof Japan				15 499	
thereof China				24 999	
Fixed and intangible assets	**24 186**	**289 015**	**77 752**	**70 387**	461 340

1.3 Products and services 2025

in CHF 1 000	System Parts Europe	System Parts USA	System Parts Asia	Total segments	Corporate	Eliminations	Total
Net sales	199 568	98 046	38 493	336 107	–	-1 581	334 526
- Intercompany income	-1 488	–	-93	-1 581	–	1 581	–
Total net sales – Group	**198 080**	**98 046**	**38 400**	334 526	**–**	**–**	334 526
EBITDA	**13 118**	**12 231**	**5 959**	31 308	**-8 235**	**59**	23 132
Depreciation and amortization	-15 539	-4 878	-4 238	-24 655	-1 285	872	-25 068
Operating profit (EBIT)	**-2 421**	**7 353**	**1 721**	6 653	**-9 520**	**931**	-1 936
Financial expenses							-8 656
Financial income							3 944
Income taxes							1 662
Net income attributable to Feintool shareholders							-4 986
Number of employees	**1 972**	**643**	**471**	3 085	**34**	**–**	3 118
Assets	**389 434**	**137 690**	**122 306**	649 430	**259 125**	**-139 736**	768 819
Net working capital [1]	**66 897**	**26 445**	**17 704**	111 046	**29 813**	**-21 831**	119 028
Investments in property, plant and equipment/intangible assets (incl. leases)	**6 901**	**12 668**	**8 519**	28 088	**1 180**	**-6 348**	22 920

1.4 Geographical areas 2025

	Switzerland	Europe excl. Switzerland	Americas	Asia	Total
Total net sales – Group [2]	**2 307**	**191 852**	**97 938**	**42 429**	334 526
thereof Germany		112 115			
thereof USA			62 662		
thereof Japan				16 826	
thereof China				24 626	
Fixed and intangible assets	**25 304**	**300 443**	**78 475**	**66 129**	470 351

1) Net working capital comprises trade receivables, inventories, net assets of construction contracts and prepaid expenses and accrued income less trade payables, advance payments received from customers and accrued expenses and deferred income. The remaining receivables and liabilities is included in the calculation for “Corporate”.

2) Net sales is allocated to countries based on the customer’s domicile.

The following explanations on the segment information apply to the half-years 2026 and 2025.

In prior half-year, adjusted performance measures were presented in segment information in addition to EBITDA and EBIT. The adjusted EBITDA and EBIT figures are no longer included in segment information. The segment information in accordance with IFRS remains unchanged from prior year.

The System Parts Europe, USA and Asia segments develop, produce and sell high-precision system components and assemblies using fineblanking and forming technology as well as electrolamination sheet stamping. The segments also sell production-specific tools to third-party customers. The production and internal sale of tools is also included in these segments.

“Corporate” comprises the figures for Feintool International Holding AG (without business activities) and the German sub-holding company Feintool Holding GmbH.

The operating profit/loss comprises all operating income and expenses directly attributable to the individual segments. This includes all cross-segment expenses, which are charged directly. Feintool’s financing is undertaken at the Group level. Financial expenses and income, financial liabilities as well as taxes, are therefore reported only at the Group level and do not appear in the segment reports.

There is no reconciliation of data in management reports and data contained in the financial reports, as internal and external reporting are subject to the same valuation principles.

2 FINANCIAL LIABILITIES

2.1 Financial liabilities

Financial liabilities increased significantly compared with 31 December 2025. The increase mainly reflects a drawdown under the Group’s syndicated loan in June 2026 to refinance promissory notes maturing in July 2026. Since the refinancing was executed before the reporting date while the repayment of the promissory notes took place after 30 June 2026, both financing arrangements were outstanding at the reporting date. Consequently, the increase in financial liabilities primarily represents a temporary timing effect.

2.2 Financial covenants

Feintool has a syndicated loan of CHF 100 million (previous year CHF 100 million), promissory notes in the amount of EUR 55.0 million (previous year EUR 60.5 million), bilateral credit loans and several leasing and rental contracts (more details in the Annual Financial Report of December 31, 2025, note 17). On June 30, 2026, the company had utilized CHF 69.6 million of the syndicated loan (previous year CHF 28.4 million).

The syndicated loan, the promissory note loan, and the bilateral loan agreements contain covenants customary in the market, in particular:

– A minimum equity ratio
– A minimum profitability level

In the event that the group or individual companies fail to comply with these covenants, the banks would have the right to terminate the loans at short notice. As of June 30, 2026, all of the covenants were met. Feintool has unused, confirmed credit lines with bank and cash of CHF 156.2 million (previous year: CHF 171.9 million).

3 DIVIDEND

A dividend was not distributed for the 2025 financial year (previous year: CHF 0.0 million).

4 EVENTS AFTER THE BALANCE SHEET DATE

There were no significant events after the balance sheet date.

ADDRESSES OF OUR OPERATING COMPANIES

as at June 30, 2026

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Europe			
Feintool System Parts Ettlingen GmbH	Englerstrasse 18 76275 Ettlingen Germany	Phone +49 7243 320 20 Fax +49 7243 320 240	feintool-pbee@feintool.com
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Feintool Automotive System Parts (Tianjin) Co., Ltd	No 216 Jingsi Road, Tianjin Kong Gang Economic Zone 300308 Tianjin, P. R. China	Phone +86 22 5926 58 38 Fax +86 22 5926 58 38	feintool-pfct@feintool.com
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Imprint

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This report is only available in English.