

1 GROUP STRUCTURE AND SHAREHOLDERS

1.1 Group structure

1.1.1 Operational Group structure

Feintool's operational management structure can be found in the diagram on the previous page.

The division of responsibilities between the Board of Directors, CEO and Group Management is explained in section 3.6. Further information, such as the current Articles of Association for the Feintool Group, can be found online at https://www.feintool.com/wp-content/uploads/2024/06/FIH_Statuten_2024-04-23_en.pdf.

1.1.2 Listed company

Name and registered office:	Feintool International Holding AG, 3250 Lyss (Switzerland)
Place of listing:	SIX Swiss Exchange
Swiss security no.:	932009
ISIN:	CH0009320091
Telekurs:	FTON
Reuters:	fton.s
Stock market capitalization: ¹⁾	CHF 201 737 542 (as at December 31, 2024)

¹⁾ Without 20 299 treasury shares.

Key share prices in 2024 financial year:

Highest	07/09/2024	CHF	19.40
Lowest	12/17/2024	CHF	13.45
Closing price	12/31/2024	CHF	13.70

With 2 167 shareholders (previous year 2 463), the number of shareholders decreased over the last twelve months by 296. As of December 31, 2024, the free float amounts to 40.1 % (previous year 40.1 %).

More information on Feintool shares is available on our website at <https://www.feintool.com/company/investor-relations/>.

No subsidiary companies are listed.

1.1.3 Unlisted companies

The unlisted subsidiaries that are included in the scope of consolidation of Feintool International Holding AG are listed in section 8 of the Notes to the Financial Statements of Feintool International Holding AG.

1.2 Major shareholders

		Disclosure according to FinMIA
Artemis Beteiligungen I AG und Michael Pieper	50.1 %	50.1 % on 21.05.2022
Geocent AG	9.8 %	9.7 % on 12.11.2008
Dabepo Holding GmbH	5.0 %	5.0 % on 18.12.2024

Information on significant shareholders are based on the shareholders register or on notifications received by Feintool. A disclosure obligation exists if a person or group(s) is/are subject to the disclosure requirement when reaching, exceeding or falling below the threshold of 3, 5, 10, 15, 20, 25, 33.3, 50 or 66.6 percent of the voting rights of Feintool International Holding AG. Disclosure reports made during the reporting year in accordance with Art. 120 of the Financial Market Infrastructure and Market Conduct in Securities and Derivatives Trading (FinMIA) and the provisions of the Financial Market Infrastructure Ordinance (FinMIO) can be viewed on the reporting and publication platform of SIX Swiss Exchange (<https://www.six-exchange-regulation.com/de/home/publications/significant-shareholders.html>).

1.3 Cross-shareholdings

Feintool International Holding AG does not have any cross-shareholdings.

2 CAPITAL STRUCTURE

2.1 Ordinary capital

As at December 31, 2024, the share capital of Feintool International Holding AG amounted to CHF 147 445 260, comprising 14 744 526 fully paid-up registered shares with a par value of CHF 10 each.

2.2 Authorized and conditional capital

Authorized capital

The General Assembly as of April 20, 2021 resolved the creation of CHF 10 million of authorized capital which expired on April 19, 2023.

Capital band

By resolution of the General Assembly on April 25, 2023, the Board of Directors is authorized, for a period ending on April 30, 2026, to increase the share capital in one or more stages to a maximum of CHF 176 934 310 (upper limit of the capital band) by issuing a maximum of 2 948 905 registered shares with a par value of CHF 10.00 and to reduce the share capital in one or more steps to not less than CHF 140 073 000 (lower limit of the capital band) either by cancelling a maximum of 737 226 registered shares at a par value of CHF 10.00 each or by a corresponding reduction of the par value of the registered shares. A reduction and a re-increase may take place simultaneously.

Conditional capital for stock options plans

In accordance with Art. 3b, para. 2 of the Articles of Association (https://www.feintool.com/wp-content/uploads/2024/06/FIH_Statuten_2024-04-23_en.pdf), the share capital is to be increased, to the exclusion of the subscription rights of existing shareholders, by a maximum of CHF 557 500 through the issue of a maximum of 55 750 registered shares to be fully paid up and with a par value of CHF 10 each (stock option plan). However, no stock options were issued. For further details of the capital structure, please see section 12 of the Notes to the Financial Statements of Feintool International Holding AG.

2.3 Changes in capital

Share capital

Date	Description	Number	Nomina value ¹⁾	Increase/ decrease ¹⁾	Capital ¹⁾	Number of shares
05/13/2022	increase	9 829 684	10	98 296 840	147 445 260	14 744 526
12/31/2022	held				147 445 260	14 744 526
12/31/2023	held				147 445 260	14 744 526
12/31/2024	held				147 445 260	14 744 526

¹⁾ in CHF

Authorized capital

Date	Description	Number	Nominal value ¹⁾	Increase/ decrease ¹⁾	Capital ¹⁾	Number of shares
12/31/2022	held				10 000 000	1 000 000
04/19/2023	expired ³⁾	-1 000 000	10	-10 000 000	–	–
12/31/2023	held				–	–
12/31/2024	held				–	–

¹⁾ in CHF

²⁾ The General Assembly as of April 20, 2021 resolved the creation of CHF 10 million of authorized capital with an expiration date of April 19, 2023.

³⁾ The authorization expired in the reporting period on April 19, 2023.

Conditional capital

Date	Description	Number	Par value ¹⁾	Increase/ decrease ¹⁾	Capital ¹⁾	Number of shares
12/31/2022	held				557 500	55 750
04/25/2023	increase	2 948 905	10	29 489 050	30 046 550	3 004 655
12/31/2023	held				30 046 550	3 004 655
12/31/2024	held				30 046 550	3 004 655

¹⁾ in CHF

2.4 Shares

The 14 744 526 registered shares of Feintool International Holding AG have a par value of CHF 10 each and are fully paid up. One registered share corresponds to one vote. There are no voting right restrictions, and there are no voting or preference shares (unitary share structure). All shares have equal dividend rights. Feintool International Holding AG does not have any participation capital.

2.5 Dividend right certificates

Feintool International Holding AG does not have any dividend right certificates.

2.6 Limitations on transferability and nominee registrations

2.6.1 Limitations on transferability for each share category

In accordance with Art. 4 of the Articles of Association, the voting rights attached to shares and other rights that accompany voting rights may only be exercised by those recorded in the share register as voting shareholders. The Board of Directors may refuse registration as a shareholder with voting rights if a person acquiring shares does not expressly declare that they have acquired the shares in their own name and at their own expense.

2.6.2 Granting of exceptions

No exceptions to the above limitations on transferability were granted during the financial year.

2.6.3 Nominee registrations

As stated in section 2.6.1, there are no privileges or restrictions with regard to transferability with the exception of the nominee registrations clause.

2.6.4 Procedures and conditions for canceling privileges and transfer restrictions laid down in the Articles of Association

Any amendment to these provisions (easing or limitation) requires the approval of at least two-thirds of the votes represented and an absolute majority of the share par values represented (Art. 12 of the Articles of Association).

2.7 Convertible bonds and options

There were no convertible bonds or options issued as at December 31, 2024.