

KEY FIGURES AT A GLANCE

(ongoing operations only)

	2019	2018	2017	2016	2015
	01/01–12/31/19	01/01–12/31/18	01/01–12/31/17	01/01–12/31/16	01/01–12/31/15
Operating figures	in CHF m				
Expected releases – high volume parts manufacturing	265.2	286.1	264.0	240.9	209.6
Orders received third (investment goods)	50.5	87.7	82.7	57.2	77.2
Orders backlog third (investment goods)	18.5	31.0	38.3	19.1	36.0
Net sales	632.7	679.6	612.3	552.2	508.9
Earnings before interest, taxes, depreciation and amortization (EBITDA)	67.7	89.7	83.2	76.0 ¹⁾	61.4
Operating profit (EBIT)	18.9	47.5	46.3	41.3 ¹⁾	32.9
Net earnings	10.7	30.5	27.7	26.6 ¹⁾	20.1
Return figures	in %				
EBITDA margin	10.7	13.2	13.6	13.8 ¹⁾	12.1
EBIT margin	3.0	7.0	7.6	7.5 ¹⁾	6.5
Net return on sales	1.7	4.5	4.5	4.8 ¹⁾	3.9
Cash flow and balance sheet statistics	in CHF m				
Cash flow from operating activities	82.0	67.0	38.5	74.1	40.1
Cash flow from investing activities (net)	-51.8	-121.0	-77.1	-59.4	-29.9
Free cash flow	30.2	-54.0	-38.6	14.7	10.2
Total assets	706.3	705.3	600.4	530.7	426.9
Equity	309.9	320.8	255.2	229.9	207.9
Liabilities	396.4	384.5	345.1	300.8	219.0
Net debt	140.8	147.9	81.9	16.2	11.1
Equity ratio	43.9 %	45.5 %	42.5 %	43.3 %	48.7 %
Gross investments	56.3	101.2	60.1	74.9	31.8
Key figures per share	in CHF				
Earnings per share (basic)	2.17	6.63	6.22	5.97 ¹⁾	4.51
Dividend per share	1.00 ²⁾	2.00	2.00	2.00	1.50
Equity per share	63.05	65.26	57.19	51.61	46.72
Other					
Number of employees at year-end (excl. apprentices)	2 641	2 697	2 485	2 239	2 049

¹⁾ In financial year 2016, the Swiss pension fund approved an amendment to the regulations, which, according to IAS 19, had a positive impact on the consolidated statement of comprehensive income in the previous period to the tune of kCHF 7 083 (amount excl. deferred taxes of kCHF 1 629). The EBITDA, EBIT, net earnings, net return on sales as well as earnings per share are shown in this overview without this effect.

²⁾ Board of Directors' proposal