

# IMPORTANT KEY FIGURES AT A GLANCE

	2022	2021	2020	2019	2018
	01/01–12/31/22	01/01–12/31/21	01/01–12/31/20	01/01–12/31/19	01/01–12/31/18
<b>Operating figures</b>	in CHF m				
Expected releases – high volume parts manufacturing	549.8	307.8	253.1	265.2	286.1
Orders received third (investment goods)	25.3	37.9	24.5	50.5	87.7
Orders backlog third (investment goods)	15.6	16.8	10.8	18.5	31.0
Net sales	861.0	588.1	492.0	632.7	679.6
Earnings before interest, taxes, depreciation and amortization (EBITDA)	85.7 <sup>1)</sup>	85.6 <sup>2)</sup>	53.2 <sup>3)</sup>	67.7	89.7
Operating profit (EBIT)	26.7 <sup>1)</sup>	34.4 <sup>2)</sup>	3.0 <sup>3)</sup>	18.9	47.5
Net earnings	16.5	19.2	-3.9	10.7	30.5
<b>Return figures</b>	in %				
EBITDA margin	10.0 <sup>1)</sup>	14.5 <sup>2)</sup>	10.8 <sup>3)</sup>	10.7	13.2
EBIT margin	3.1 <sup>1)</sup>	5.9 <sup>2)</sup>	0.6 <sup>3)</sup>	3.0	7.0
Net return on sales	1.9	3.3	-0.8	1.7	4.5
<b>Cash flow and balance sheet statistics</b>	in CHF m				
Cash flow from operating activities	54.7	75.8	41.5	82.0	67.0
Cash flow from investing activities (net)	-80.1	-37.4	-40.2	-51.8	-121.0
Free cash flow	-25.4	38.3	1.3	30.2	-54.0
Total assets	915.0	684.4	677.1	706.3	705.3
Equity	540.5	338.4	293.9	309.9	320.8
Liabilities	374.5	346.0	383.2	396.4	384.5
Net debt	42.1	120.7	146.9	140.8	147.9
Equity ratio	59.1 %	49.4 %	43.4 %	43.9 %	45.5 %
Gross investments	40.0	57.4	43.3	56.3	101.2
<b>Key figures per share</b>	in CHF				
Earnings per share (basic)	1.48	3.92	-0.80	2.17	6.63
Dividend per share	0.34 <sup>4)</sup>	1.00	0.00	0.00	2.00
Equity per share	36.66	68.85	59.80	63.05	65.26
<b>Other</b>					
Number of employees at year-end (excl. apprentices)	3 390	2 478	2 570	2 641	2 697

<sup>1)</sup> In the 2022 financial year, it was decided to change the Swiss pension fund as of January 1, 2023. The changed conditions have a negative one-off effect of CHF 7.8 million (amount excl. tax effect) on the statement of comprehensive income in the financial year. Also in the 2022 financial year, a Feintool company in Switzerland received an allowance of CHF 1.4 million (amount excl. tax effect) to mitigate the impact of the Covid-19 pandemic. In this overview, EBITDA and EBIT are presented without these effects.

<sup>2)</sup> In the 2020 financial year, Feintool received a loan of USD 8.4 million under the PPP program in the United States to mitigate the impact of the COVID-19 pandemic. In the first half of 2021, the government assured the company that this loan would not have to be repaid. Feintool also received CHF 3.9 million (amount excl. tax effect) in immediate aid from the Swiss government in the year 2021 to mitigate the effects of the COVID-19 pandemic. In addition, due to capacities no longer required at one plant, the company recognized an impairment loss on manufacturing equipment totaling CHF 12.1 million (amount excl. tax effect). In this overview, EBITDA and EBIT are presented without these effects.

<sup>3)</sup> In the 2020 financial year, the company agreed to a change in benefits in the Swiss pension plan and a curtailment due to the staff reduction measures, which had a positive one-off effect of CHF 6.3 million on comprehensive income for the period in accordance with IAS 19 (amount excl. tax effect). In addition, due to capacities no longer required at two plants, an impairment loss on manufacturing equipment totaling CHF 5.9 million was recognized (amount excl. tax effect). In this overview, EBITDA and EBIT are presented without these effects.

<sup>4)</sup> Board of Directors' proposal