

IMPORTANT KEY FIGURES AT A GLANCE

(business units with ongoing operations only)

	2021	2020	2019	2018	2017
	01/01–12/31/21	01/01–12/31/20	01/01–12/31/19	01/01–12/31/18	01/01–12/31/17
Operating figures	in CHF m				
Expected releases – high volume parts manufacturing	307.8	253.1	265.2	286.1	264.0
Orders received third (investment goods)	37.9	24.5	50.5	87.7	82.7
Orders backlog third (investment goods)	16.8	10.8	18.5	31.0	38.3
Net sales	588.1	492.0	632.7	679.6	612.3
Earnings before interest, taxes, depreciation and amortization (EBITDA)	85.6 ¹⁾	53.2 ²⁾	67.7	89.7	83.2
Operating profit (EBIT)	34.4 ¹⁾	3.0 ²⁾	18.9	47.5	46.3
Net earnings	19.7 ¹⁾	-4.3 ²⁾	10.7	30.5	27.7
Return figures	in %				
EBITDA margin	14.5 ¹⁾	10.8 ²⁾	10.7	13.2	13.6
EBIT margin	5.9 ¹⁾	0.6 ²⁾	3.0	7.0	7.6
Net return on sales	3.4 ¹⁾	-0.9 ²⁾	1.7	4.5	4.5
Cash flow and balance sheet statistics	in CHF m				
Cash flow from operating activities	75.8	41.5	82.0	67.0	38.5
Cash flow from investing activities (net)	-37.4	-40.2	-51.8	-121.0	-77.1
Free cash flow	38.3	1.3	30.2	-54.0	-38.6
Total assets	684.4	677.1	706.3	705.3	600.4
Equity	338.4	293.9	309.9	320.8	255.2
Liabilities	346.0	383.2	396.4	384.5	345.1
Net debt	120.7	146.9	140.8	147.9	81.9
Equity ratio	49.4 %	43.4 %	43.9 %	45.5 %	42.5 %
Gross investments	57.4	43.3	56.3	101.2	60.1
Key figures per share	in CHF				
Earnings per share (basic)	4.02 ¹⁾	-0.87 ²⁾	2.17	6.63	6.22
Dividend per share	1.00 ³⁾	0.00	0.00	2.00	2.00
Equity per share	68.85	59.80	63.05	65.26	57.19
Other					
Number of employees at year-end (excl. apprentices)	2 478	2 570	2 641	2 697	2 485

¹⁾ In the 2020 financial year, Feintool received a loan of USD 8.4 million under the PPP program in the United States to mitigate the impact of the COVID-19 pandemic. In the first half of 2021, the government assured the company that this loan would not have to be repaid. Feintool also received CHF 3.9 million (amount excl. tax effect) in immediate aid from the Swiss government in the year 2021 to mitigate the effects of the COVID-19 pandemic. In addition, due to capacities no longer required at one plant, the company recognized an impairment loss on manufacturing equipment totaling CHF 12.1 million (amount excl. tax effect). In this overview, EBITDA, EBIT, the group result, the profit margin, and earnings per share are presented without these effects.

²⁾ In the 2020 financial year, the company agreed to a change in benefits in the Swiss pension plan and a curtailment due to the staff reduction measures, which had a positive one-off effect of CHF 6.3 million on comprehensive income for the period in accordance with IAS 19 (amount excl. tax effect). In addition, due to capacities no longer required at two plants, an impairment loss on manufacturing equipment totaling CHF 5.9 million was recognized (amount excl. tax effect). In this overview, EBITDA, EBIT, the group result, the profit margin, and earnings per share are presented without these effects.

³⁾ Board of Directors' proposal