

KEY FIGURES AT A GLANCE

(ongoing operations only)

	2018	2017	2016	2015	2014
	01/01–12/31/18	01/01–12/31/17	01/01–12/31/16	01/01–12/31/15	01/01–12/31/14
Operating figures in CHF m					
Expected releases – high volume parts manufacturing	286.1	264.0	240.9	209.6	213.9
Orders received third (investment goods)	87.7	82.7	57.2	77.2	86.7
Orders backlog third (investment goods)	31.0	38.3	19.1	36.0	32.9
Net sales	679.6	612.3	552.2	508.9	503.4
Earnings before interest, taxes, depreciation and amortization (EBITDA)	89.7	83.2	76.0 ¹⁾	61.4	62.9
Operating profit (EBIT)	47.5	46.3	41.3 ¹⁾	32.9	35.1
Net earnings	30.5	27.7	26.6 ¹⁾	20.1	24.6
Return figures in %					
EBITDA margin	13.2	13.6	13.8 ¹⁾	12.1	12.5
EBIT margin	7.0	7.6	7.5 ¹⁾	6.5	7.0
Net return on sales	4.5	4.5	4.8 ¹⁾	3.9	4.9
Cash flow and balance sheet statistics in CHF m					
Cash flow from operating activities	66.0	38.5	74.1	40.1	50.8
Cash flow from investing activities (net)	-121.0	-77.1	-59.4	-29.9	-12.1
Free cash flow	-55.0	-38.6	14.7	10.2	38.7
Total assets	705.3	600.4	530.7	426.9	427.4
Equity	320.8	255.2	229.9	207.9	202.9
Liabilities	384.5	345.1	300.8	219.0	224.6
Net debt	147.9	81.9	16.2	11.1	9.3
Equity ratio	45.5 %	42.5 %	43.3 %	48.7 %	47.5 %
Gross investments	101.2	60.1	74.9	31.8	43.4
Key figures per share in CHF					
Earnings per share (basic)	6.63	6.22	5.97 ¹⁾	4.51	5.53
Dividend per share	2.00 ²⁾	2.00	2.00	1.50	1.50
Equity per share	65.26	57.19	51.61	46.72	45.55
Other					
Number of employees at year-end (excl. apprentices)	2 697	2 485	2 239	2 049	1 987

¹⁾ In financial year 2016, the Swiss pension fund approved an amendment to the regulations, which, according to IAS 19, had a positive impact on the consolidated statement of comprehensive income in the previous period to the tune of kCHF 7 083 (amount excl. deferred taxes of kCHF 1 629). The EBITDA, EBIT, net earnings, net return on sales as well as earnings per share are shown in this overview without this effect.

²⁾ Board of Directors' proposal